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FOR IMMEDIATE RELEASE

32 HEFREN-TILLOTSON FINANCIAL ADVISORS RECOGNIZED AS 2022 FIVE STAR PROFESSIONALS

Select Pittsburgh-area group chosen by leading national consumer study

PITTSBURGH –Hefren-Tillotson, Inc., one of Western Pennsylvania’s largest investment advisory and financial planning firms, has announced that 32 company financial advisors have received recognition as a 2022 Five Star Wealth Manager.

Five Star Professional conducts market-specific research to identify wealth managers who show a commitment to clients and demonstrate strong industry credentials. They also evaluate the quality of the wealth management firm’s current practice using 10 objective and eligibility criteria. Out of the 1,814 Pittsburgh-area candidates considered, only 233 were selected, representing the top 13 percent.

Hefren-Tillotson financial advisors recognized as 2022 Five Star Wealth Managers are Jason Harrison, Amy Riley, Dan Goss, Erin Weber, Jason Hitchman, Nathan Kauffman, Melissa O’Malley, Joseph Yezovich, Margaret Kanaan, Grant Fleming, Robert Kerber, David Pifer, Kurt Carlson, Bradley Dishart, William Mancino, Justin Grubisha, Justin Yasko, Timothy Hunkele, Chad Restori, Alphonse Weber, Robert Rodgers, John Reba, John Mackie, Jay Simon, James Sadowski, Rande Baer, Ryan Larkin, Christine Farrell, Gregory Farrell, Allison O’Brien, Trevor McCance, and Lyric Schnur.

Founded in 2003, the Five Star award program is the largest and most widely published award program in North America, covering more than 45 major markets. Professionals

recognized as award winners are published by Five Star Professional and its partners. Award winners cannot pay a fee to be included in the research or the final list of award recipients.

About Hefren-Tillotson

With a nearly 75-year history and more than \$18 billion in client assets, Hefren-Tillotson is one of the oldest and largest full-service wealth management firms headquartered in Pittsburgh. The privately held firm offers comprehensive financial planning and investment advisory services for individuals, foundations, trusts and qualified retirement plans from six wealth management offices in Western Pennsylvania. In January, Hefren-Tillotson entered into an agreement to join Baird, an employee-owned, international wealth management, asset management, investment banking/capital markets, and private equity firm with more than \$415 billion in client assets. The deal is expected to close in June with Hefren-Tillotson being fully integrated into Baird by October. Hefren-Tillotson supports numerous charitable, arts and cultural institutions in the communities in which they live and work, and has its own community outreach program, HT Cares. More information is available at Hefren-Tillotson's website at www.hefren.com. Member SIPC.

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