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HEFREN-TILLOTSON NAMES TWO NEW FINANCIAL ADVISORS

PITTSBURGH – To accommodate its continued expansion in Western Pennsylvania, Hefren-Tillotson, Inc., one of Western Pennsylvania’s largest investment advisory and financial planning firms, has announced the appointment of two new Financial Advisors.

Katherine Lust has been a member of the Hefren-Tillotson team since 2016 and will specialize in financial planning for individuals, families, and businesses offering them comprehensive wealth management and retirement strategies tailored to their specific needs.

Lust is a Certified Financial Planner® and is also a member of the Pittsburgh Chapter of the Financial Planning Association (FPA). A graduate of the University of Pittsburgh at Johnstown with a Bachelor of Arts in Economics, she volunteers with Rebuilding Together Pittsburgh, Junior Achievement and the United Way.

J.R. Kautz joined Hefren-Tillotson in 2016 and before his work as a Financial Advisor he worked as a senior member within Hefren-Tillotson’s Financial Planning Department, developing MASTERPLAN® comprehensive financial analyses and reviewing case studies for over a thousand clients to provide long-term solutions to meet their goals.

Kautz is a Certified Financial Planner®, holds his Series 66 and 7 licenses, and is a Licensed Agent for Life, Accident, and Health Insurance. He received his Bachelor of Science degree in Business Administration, from Waynesburg University, where he also served as a Stover Scholar for Constitutional Studies and Moral Leadership.

About Hefren-Tillotson

Hefren-Tillotson, Inc., is a leading diversified financial services firm providing investment and retirement plan management and comprehensive, financial planning through MASTERPLAN for individuals and businesses. The firm's wealth management services are administered by Certified Financial Planner (CFP) professionals, Chartered Financial Analyst (CFA) Charter holders, attorneys, Chartered Life Underwriters, and CPA/PFS's. Hefren-Tillotson offers corporate services including 401 (k) retirement planning, executive financial counseling, fiduciary reviews and workplace financial planning seminars. Founded in 1948, the firm is headquartered in Pittsburgh and has offices located in Pittsburgh, Butler, Greensburg, North Hills, and South Hills.

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