



Contact: Larry Sebbens
Corporate Communications
v: 412.633.1518
larry.sebbens@hefren.com

Dick Roberts
Roberts Communications USA
v: 412.721.7400
[droberts@robcomusa.com](mailto:droboters@robcomusa.com)

FOR IMMEDIATE RELEASE

FINANCIAL PLANNING AND INVESTMENT FIRM HEFREN-TILLOTSON MOVES TO NEW SOUTHPOINTE OFFICE

Pittsburgh-based wealth management firm opens larger Washington County location

PITTSBURGH—Hefren-Tillotson, Inc., one of Western Pennsylvania’s largest investment advisory and financial planning firms, has announced it has expanded its presence in Washington County by opening a new office at 121 Champion Way in Canonsburg.

Hefren-Tillotson will occupy 13,569 square-feet, nearly double the previous office space, of a three-story office building with 22 of the firm’s staff of 256 employed in the new location.

The new office space will enable the company, which celebrated its seventieth year in business in 2018, to provide expanded services for its clients while improving internal operational efficiencies. The state-of-the-art work space will facilitate internal and external client collaboration and communication, while providing the company with further room for growth.

“We’re truly happy and excited to relocate to our new office space in the Southpointe Business Park that will enable us to better serve our existing and future clients where they live and work,” said Kim Tillotson Fleming, Hefren-Tillotson Chief Executive Officer. “We’re especially pleased to be able to stay in our current building, however with significantly more space.

“More than anything, this move represents our continued ironclad commitment to serving our clients and their families in Washington County by helping them foster personal and business growth as they navigate their financial future.

The Southpointe office will continue to provide individual investors with diversified financial services including customized financial planning and investment management through Hefren-Tillotson’s comprehensive MASTERPLAN approach. Corporate services will focus on 401(k) retirement plans, financial planning for businesses, executive financial counseling, and fiduciary reviews.

The company will continue to be headquartered in downtown Pittsburgh and maintain its other offices in Pine Township, Butler and Greensburg.

About Hefren-Tillotson

Hefren-Tillotson, Inc. is a leading diversified financial services firm providing investment and retirement plan management and comprehensive, customized planning with MASTERPLAN for individuals and businesses. Its Wealth Management Services are administered by Certified Financial Planner™ (CFP) professionals, Chartered Financial Analyst® (CFA) Charter holders, attorneys, Chartered Life Underwriters, and CPA/PFS's. Hefren-Tillotson offers corporate services including 401(k) retirement planning, executive financial counseling, fiduciary reviews and workplace financial planning seminars. Founded in 1948, the firm is headquartered in downtown Pittsburgh and has offices located in Butler, North Hills, South Hills and Greensburg.