



CONTACTS: Larry Sebbens  
Corporate Communications  
v: 412-633-1518  
[larry.sebbens@hefren.com](mailto:larry.sebbens@hefren.com)

Dick Roberts  
Roberts Communications USA  
v: 412-721-7400  
[droberts@robcomusa.com](mailto:droberts@robcomusa.com)

FOR IMMEDIATE RELEASE

## **HEFREN-TILLOTSON EXECUTIVE VICE PRESIDENT NAMED TO *BARRON'S* 2019 TOP 100 INDEPENDENT WEALTH ADVISORS**

**PITTSBURGH** – Hefren-Tillotson, Inc., one of Western Pennsylvania’s largest investment advisory and financial planning firms, has announced that Executive Vice President James Meredith has been named to *Barron’s* 2019 Top 100 Independent Wealth Advisors.

"We are extremely proud of Jim as a 2019 honoree and congratulate him on yet another well-deserved *Barron’s* ranking," said Kim Tillotson Fleming, Hefren-Tillotson Chief Executive Officer. "His success showcases Hefren-Tillotson’s commitment to providing clients with exceptional wealth management services and to our proprietary MASTERPLAN system."

*Barron’s* ranking of the Top 100 Independent Financial Advisors reflects the volume of assets overseen by the advisors and their teams, revenues generated for the firms and the quality of the advisors' practices. The scoring system assigns a top score of 100 and rates the rest by comparing them with the top-ranked advisor.

In 2019, Hefren-Tillotson financial advisors have also appeared on *Barron’s* Top 100 Financial Advisors and Top 1,200 Advisors by state.

Jim Meredith is a member of Hefren-Tillotson's Asset Management Group, helping to guide and formulate overall investment strategies for the company's fee-based clients, and creating investment opportunities for more than \$13 billion in assets. He also serves as weekly host of "Your Money and You" heard on KDKA Radio 1020 AM every Sunday from 9:00 to 11:00 am.

## **About Hefren-Tillotson**

Hefren-Tillotson Inc., is a leading diversified financial services firm providing investment and retirement plan management and comprehensive, financial planning through MASTERPLAN for individuals and businesses. The firm's wealth management services are administered by Certified Financial Planner (CFP) professionals, Chartered Financial Analyst (CFA) Charter holders, attorneys, Chartered Life Underwriters, and CPA/PFS's. Hefren-Tillotson offers corporate services including 401 (k) retirement planning, executive financial counseling, fiduciary reviews and workplace financial planning seminars. Founded in 1948, the firm is headquartered in Pittsburgh and has offices located in Pittsburgh, Butler, Greensburg, North Hills, and South Hills.

- # # # -