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FOR IMMEDIATE RELEASE

## **HEFREN-TILLOTSON ANNOUNCES 2021 FINANCIAL ADVISOR PROMOTIONS**

**PITTSBURGH** — Hefren-Tillotson, Inc., one of Western Pennsylvania’s largest investment advisory and financial planning firms, will begin 2021 by announcing the promotion of 19 of its financial advisors.

Promoted to Senior Vice President are Corey Utz, Brandon Hook and Joseph Grunwald.

Promoted to First Vice President are Tyler Vallano and Grant Fleming.

Promoted to Vice President are David Alderson, David Riehl, Laurie Valenta, Erin Weber and Chad Restori.

Promoted to Associate Vice President are Joseph Yezovich, Chad Edwards, Randee Baer, Justin Grubisha, Jamie Roach and Brent Heitzenroder.

Promoted to Financial Advisors are Brian Kocherzat, Cassidy Carlson and Ken Breaden.

Each specializes in comprehensive financial planning and money management services including investment management, retirement analysis, insurance strategies, estate and tax planning.

“We are proud to recognize the contributions made by our financial advisors to their client’s success and their commitment to Hefren-Tillotson with these promotions,” said Hefren-Tillotson Vice Chairman Craig Tillotson. “We are confident they will continue to effectively serve their client’s needs, and to deliver financial innovation and greater value for our clients.”

## **About Hefren-Tillotson**

Hefren-Tillotson ,Inc., is a leading diversified financial services firm providing investment and retirement plan management and comprehensive, financial planning through MASTERPLAN for individuals and businesses. The firm's wealth management services are administered by Certified Financial Planner (CFP) professionals, Chartered Financial Analyst (CFA) Charter holders, attorneys, Chartered Life Underwriters, and CPA/PFS's. Hefren-Tillotson offers corporate services including 401 (k) retirement planning, executive financial counseling, fiduciary reviews and workplace financial planning seminars. Founded in 1948, the firm is headquartered in Pittsburgh and has offices located in Pittsburgh, Butler, Greensburg, North Hills, and South Hills.

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