



CONTACTS: Larry Sebbens
Corporate Communications
v: 412-633-1518
larry.sebbens@hefren.com

Dick Roberts
Roberts Communications USA
v: 412-721-7400
droberts@robcomusa.com

FOR IMMEDIATE RELEASE

HEFREN-TILLOTSON EXECUTIVE VICE PRESIDENTS NAMED TO *BARRON'S* 2020 TOP FINANCIAL ADVISORS

PITTSBURGH – Hefren-Tillotson, Inc., one of Western Pennsylvania’s largest investment advisory and financial planning firms, has announced that Executive Vice Presidents James Meredith and Kurt Carlson have been named to *Barron’s* 2020 Top Financial Advisors.

"We are extremely proud of Jim and Kurt as 2020 honorees and congratulate them on yet another well-deserved *Barron’s* ranking," said Kim Tillotson Fleming, Hefren-Tillotson Chief Executive Officer. "Their success showcases Hefren-Tillotson’s commitment to providing clients with exceptional wealth management services and to our proprietary MASTERPLAN system."

Barron’s ranking of the Top 1,200 Financial Advisors reflects the volume of assets overseen by the advisors and their teams, revenues generated for the firms and the quality of the advisors' practices. The scoring system assigns a top score of 100 and rates the rest by comparing them with the top-ranked advisor.

In 2019, Hefren-Tillotson financial advisors also appeared on both *Barron’s* Top 100 Independent Wealth Advisors and Top 1,200 Financial Advisors by state.

As a Principal of Hefren-Tillotson, Meredith is a member of Hefren-Tillotson's Asset Management Group, helping to guide and formulate overall investment strategies for the company's fee-based clients. He also serves as weekly host of "Your Money and You" heard on KDKA Radio every Sunday from 9:00 to 11:00 am.

Carlson joined Hefren-Tillotson in 1990, and as part of The Carlson Group he primarily consults with individuals in developing comprehensive financial plans and strategies to achieve their goals in the areas of investments, insurance, retirement, estate, and tax planning.

He is an active member of the firm's Asset Management Group, helping to guide and formulate overall investment strategies for fee-based clients. Carlson is a CFP® practitioner, a Chartered Financial Analyst charter holder (CFA®) and an Accredited Investment Fiduciary Auditor (AIFA®). He also serves as co-host of "Your Money and You" on KDKA Radio.

About Hefren-Tillotson

Hefren-Tillotson Inc., is a leading diversified financial services firm providing investment and retirement plan management and comprehensive, financial planning through MASTERPLAN for individuals and businesses. The firm's wealth management services are administered by Certified Financial Planner (CFP) professionals, Chartered Financial Analyst (CFA) Charter holders, attorneys, Chartered Life Underwriters, and CPA/PFS's. Hefren-Tillotson offers corporate services including 401 (k) retirement planning, executive financial counseling, fiduciary reviews and workplace financial planning seminars. Founded in 1948, the firm is headquartered in Pittsburgh and has offices located in Pittsburgh, Butler, Greensburg, North Hills, and South Hills. memberSIPC

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